Sexual Orientation and Gender Identity (SOGI) Quick Reference Guide
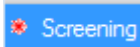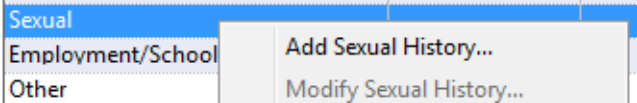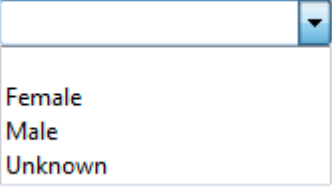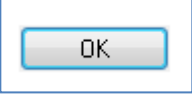
SOGI GO LIVE DATE: 12/12/18

This job aid provides an overview of Social History documentation for Birth Sex, Sexual Orientation and Gender Identity requirements.

Sexual Orientation and Gender Identity

Per Promoting Interoperability (formerly Meaningful Use) criteria, Cerner now includes a way to record a patient's sexual orientation and gender identity (SO/GI) in a structured way with standardized data in the Social History tool. Follow the steps below to document a patient's gender identity, birth sex and sexual orientation. This information is expected for all patients 18 and over. The information should be self-reported by the patient, reviewed with each admission, and updated whenever there are changes.
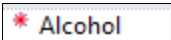
Step	Action	Visual
1	Click the **Screening** section of the **Admission History** form.	
2	Right-click the **Sexual** category and select **Add**.	
3	Three new questions have been added: • Sexual Orientation • Gender Identity • Birth Sex	

Step	Action	Visual
4	Document a response for **Gender Identity**. If "UNABLE TO ASSESS" choose "Other" and then in the free text, specify "Unable to assess" or other clinical reason/indication	Gender Identity ○ Identifies as male ○ Identifies as female ○ Female-to-Male (FTM)/ Transgender Male/Tran… ○ Male-to-Female (MTF)/ Transgender Female/Tr… ○ Nonconforming Gender ○ Decline to Specify ○ Other:
5	Document a response for **Birth Sex** If "UNABLE TO ASSESS", please choose "unknown"	Birth Sex [▼] Female Male Unknown
6	Document a response for **Sexual Orientation**. If "UNABLE TO ASSESS" choose "Something else" and then in the free text, specify "Unable to assess" or other clinical reason/indication	Sexual Orientation ☐ Lesbian, gay or homosexual ☐ Straight or heterosexual ☐ Bisexual ☐ Don't know ☐ Decline to Specify ☐ Something else, describe (by selecting Other) ☐ Other:
7	Click the **OK** button	OK

Administrative Sex

Administrative Sex will be addressed by registration staff. Registration associates are not to inquire about Birth Sex. Administrative Sex is the legal sex (which may display on a driver's license or passport).

Documenting Social History On Returning Patients

❖ Validate all existing information for each category with the patient prior to signing Admission Assessment form. Selecting **Mark all as Reviewed** will update the Last Reviewed Column with the current date for that specific user.

❖ It is NOT necessary to add the same social history information over and over if the information has not changed (one slight exception is required categories-see alcohol example below).

❖ <u>**EXAMPLE**</u>**: If it has been more than 30 days since the last encounter, there will be a requirement to document in the Alcohol history category.   Selecting Mark all as Reviewed will not fulfill that requirement.** The requirement will be designated by red asterisk.

> ➢ If the Alcohol history information HAS NOT CHANGED, the user can right click on the category, select **Modify**, review info, and select **OK**. This will fulfill alcohol documentation requirement and prevent multiple entries of the same information.

> ➢ If the Alcohol history HAS CHANGED, the user can right click on the category, select **Modify**, review info, make changes, and select **OK**. This will fulfill the alcohol documentation requirement.

> ➢ To review Alcohol history, right click on Alcohol category, select View Alcohol History.